

### Monitoring social–ecological networks for biodiversity and ecosystem services in human-dominated landscapes

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### **Abstract**

The demand the human population is placing on the environment has triggered accelerated rates of biodiversity change and created trade-offs among the ecosystem services we depend upon. Decisions designed to reverse these trends require the best possible information obtained by monitoring ecological and social dimensions of change. Here, we conceptualize a network framework to monitor change in social-ecological systems. We contextualize our framework within Ostrom's social-ecological system framework and use it to discuss the challenges of monitoring biodiversity and ecosystem services across spatial and temporal scales. We propose that spatially explicit multilayer and multiscale monitoring can help estimate the range of variability seen in social-ecological systems with varying levels of human modification across the landscape. We illustrate our framework using a conceptual case study on the ecosystem service of maple syrup production. We argue for the use of analytical tools capable of integrating qualitative and quantitative knowledge of social-ecological systems to provide a causal understanding of change across a network. Altogether, our conceptual framework provides a foundation for establishing monitoring systems. Operationalizing our framework will allow for the detection of ecosystem service change and assessment of its drivers across several scales, informing the long-term sustainability of biodiversity and ecosystem services.

**Key words:** Ecosystem services, monitoring, multilayer, multiscale, networks, social–ecological systems

### 1. Introduction

Humans and nature are inextricably connected through ecosystem benefits and ecosystem services (ES(s) hereafter). The demands of a growing human population for provisioning ESs (e.g., food production, energy, timber) have triggered the worldwide erosion of biodiversity (Ceballos et al. 2015; IPBES 2019), the increase in species invasions, the loss of ecosystem functions (Cardinale et al. 2011), and trade-offs among the ESs we depend on (Cord et al. 2017a; Martín-López et al. 2014). Particularly in the past half century, 75% of basic ESs (i.e., provisioning, regulating, supporting, and cultural) are estimated to be in a degraded state (Díaz et al. 2019). Our capacity to make decisions that attenuate and reverse these impacts on biodiversity and ESs loss can be improved via the implementation of adaptive monitoring strategies (IPBES 2019; MA 2005).

The need to monitor change in biodiversity and ESs has been identified at regional and global scales (GEO BON 2017). Commitments to the international (i.e., Convention on Biological Diversity) and



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national biodiversity and sustainability goals (e.g., Canada's Sustainable Development Goals) will likely see renewed investment in monitoring capacity in the coming decade. Despite the surge in investment in the monitoring of biodiversity and ESs across spatial scales, integrated monitoring schemes that evaluate the ecological and social dimensions of change at different spatial scales still remain scarce (Geijzendorffer and Roche 2013; Geijzendorffer et al. 2017b; Kühl et al. 2020). Likewise, while current ecological monitoring captures important dynamics in particular species and ES stocks, they generally fail to monitor the co-dependence, or connectivity, among ecosystems and human uses (e.g., ES flow, drivers of change, beneficiaries, demand; for review see Kluger et al. 2020), which is essential if we are to assess the long-term sustainability of biodiversity and ESs under changing or novel environmental and social conditions (Tallis et al. 2012).

Monitoring biodiversity and ESs in spatially extended social-ecological systems (hereafter SES) is a complex challenge (Dee et al. 2017; Bodin et al. 2019). It is clear no single strategy for ecosystem monitoring and management can solve complex and context-dependent environmental problems (e.g., Ostrom 2007; McGinnis & Ostrom 2014). Nevertheless, network-based approaches can help assess how changes within and between components of ecological and social systems affect ESs (Dee et al. 2017). Thus, a monitoring design based on networked SES can provide critical understanding of how changing interconnections in SES can generate risks for ES supply or human well-being (e.g., expressed as large temporal fluctuations; Duncan et al. 2015; Henderson et al. 2016; Tallis et al. 2012). Through this approach, monitoring can help identify early warning indicators of ecosystem degradation or collapse, tipping points in SES and rates at which irreversible loss is being approached (Bauch et al. 2016; Gonzalez et al. 2017; McCann et al. 2020; Scheffer et al. 2009; Tallis et al. 2012). Network-based monitoring can also be used to inform risk-mitigation strategies that keep SES networks within a sustainable operating space (Gonzalez et al. 2017). Yet, this present work stresses that network-based monitoring designs should be spatially explicit to characterize and quantify spatially heterogeneous responses to drivers of change (e.g., climate warming, increase in ES demand). Monitoring adaptively across spatial networks can account for nonstationary change and interdependencies and provide the information needed to attain short and long-term outcomes through adaptive management practices (Lindenmayer and Likens 2009).

The future of nature and human well-being relies on our capacity to embrace the complexities of SES and provide scalable evidence-based management strategies. One such initiative is NSERC ResNet (Natural Sciences and Engineering Research Council, nsercresnet.ca), a network for managing, modelling, and monitoring ESs across Canada. ResNet is structured across three themes (i.e., management, modelling, and monitoring) and six Canadian working landscapes: agriculture in the Bay of Fundy dykelands, the Prairies, and boreal Northwestern Territories; agriculture and peat mining in Québec; energy development in Northern British Columbia and Alberta; and fisheries in the Pacific coast. Landscapes share common ESs at the regional and federal levels and contribute with unique ESs at the provincial level (Table 1). The goal of maintaining long-term sustainability and resilience of biodiversity and ESs requires integrative monitoring that generates information to support management decisions across spatial and temporal scales. Hence, as a part of ResNet's monitoring theme, we conceptualize a multilayer and multiscale network framework for monitoring biodiversity and ESs in SES. We illustrate our proposed framework with a conceptual case study on the provisioning ES of maple syrup production in the landscape of Québec. Yet, our framework can be applied to different socio-ecological contexts and sets of ESs across and beyond ResNet's landscapes. We also outline the need to use monitoring, statistical, and modelling frameworks to integrate quantitative and qualitative expectations derived from experts and stakeholders to generate a causal understanding of change across sites of the SES. The future operationalization of our proposed framework will allow for the detection of unintended spatial and temporal feedback arising from interlinked social and ecological interactions. Establishing monitoring to integrate evidence into decision-making is essential if



Table 1. List of key ecosystem services studied by ResNet in Canada.

Ecosystem service	Subcategory	Distribution	Interaction	Space	Time
Provisioning services					
Food	Crop	Regional	Local	Static	Dynamic
	Fisheries	Provincial	Local	Dynamic	Static
Freshwater	_	Federal	Local	Static	Static
Wild foods	Plants	Provincial	Local	Static	Dynamic
	Animals	Provincial	Local	Dynamic	Dynamic
Biological raw materials	Timber	Provincial	Local	Static	Static
Energy	_	Provincial	Local	Static	Static
Regulating services					
Climate regulation	Carbon	Federal	Diffuse	Static	Static
Disease regulation	_	Provincial	Diffuse	Dynamic	Dynamic
Natural hazard regulation	Flood and storm protection	Federal	Diffuse	Static	Static
Cultural services					
Recreation	_	Federal	Local	Static	Static
Hunting	_	Provincial	Local	Dynamic	Dynamic
Aesthetic/ethical value		Federal	Diffuse	Static	Static

**Note:** The ecosystem services (ESs) are presented following an adapted version of the framework proposed by MA (2005). Within each ES category (i.e., provisioning, regulating, and cultural services) there can be multiple ESs, which can be further divided into Subcategories. Distribution refers to whether an ES is relevant at all six ResNet landscapes (Federal), at a subset of landscapes (Regional), or at a unique landscape (Provincial). Each ES in its most specific category is characterized relative to its supply interaction as local or diffuse and occurrence across space and time as static or dynamic.

we are to achieve the long-term sustainability of biodiversity and ESs into an uncertain future, and here we provide a first step towards this goal.

# 1.1 A spatial network monitoring framework for social–ecological systems

Robust monitoring of biodiversity and ESs relies on rigorous design protocols and analytical methods to detect trends across scales, account for potential sources of error, and be adaptive as knowledge and objectives evolve (Larsen et al. 2001; Lindenmayer and Likens 2009; Yoccoz et al. 2001). Particularly for ESs, monitoring must also rely on a comprehensive description of the SES relative to the monitoring questions or objectives (Kluger et al. 2020; Kühl et al. 2020). Past studies have proposed different frameworks to conceptualize (Ostrom 2007; McGinnis & Ostrom 2014), analyze (Bodin et al. 2019), and operationalize (Dee et al. 2017) ES networks of SES under varying objectives (Table 2). For example, Bodin et al. (2019) discussed types of causal interactions in SES networks to understand how interdependencies drive changes, while Dee et al. (2017) presented steps to build a SES network for ES management. However, the challenge of monitoring the joint change in social and ecological



Table 2. Examples of previous network approaches used to study social and ecological systems.

Previous studies	Objective	Nodes	Links	Spatially explicit	Multilayer	Multiscale	Monitoring
Ostrom 2007 and McGinnis and Ostrom 2014	Analyse interactions and outcomes	Resource system, Resource units, Governance system, Actors	Action situations, feedbacks	No	No	No	No
Guerrero et al. 2015	Assess cross-scale collaboration	Stakeholders	Collaboration	No	No	Yes	No
Dee et al. 2017	Assess management alternatives	ES, ES providers, ES beneficiaries	Various ecological and social interactions	No	Meta- network	No	No
Gonzalez et al. 2017	Design and protection of sustainable ecological networks	Habitat patches or ecosystem types, and species	Movement, and species interactions	Yes	No or Yes (Meta- network)	Yes	Yes
Sayles and Baggio 2017	Analyse social–ecological scale misalignments	Watersheds, Restoration organizations	Relationships across scales	Yes	Yes	Yes	No
Bodin et al. 2019	Facilitate cross-case comparison	Ecological and social components or aggregated components	Interactions	No or Yes	No or Yes (Multiplex/ Multilevel)	Yes	No
Keyes et al. 2021	Predict ES vulnerability to species loss	Species, Ecosystem services	Species interactions, ES provisioning	No	Yes	No	No

Note: Studies were characterized by their objective, how nodes and links were defined, whether its network components were spatially explicit and its network structure multilayer, and whether multiscale and monitoring implications were discussed.

> networks has, to our knowledge, not been addressed in previous frameworks. Hence, we build upon former studies to conceptualize a spatial network framework for monitoring ESs in SES.

> The spatial network monitoring framework we propose aims to establish a spatially explicit and cross-scale description of how drivers of change may impact biodiversity and ESs in SES. Our framework is envisioned to address monitoring questions pertaining to the sustainability of the SES by providing a comprehensive blueprint of the SES. The steps of our framework are: (step 1) identify the SES and its components relative to the ES(s) of concern (section 2.1); (step 2) define the SES network composition and spatially explicit network structure (section 2.2); (step 3) identify the scale mismatches in the monitoring design of an SES network (section 3.1); (step 4) identify the drivers of change in the SES (section 3.2); (step 5) determine the variables, scales, and frequencies of monitoring needed to capture the range of variability seen across the SES network (section 3.3); and (step 6) select appropriate analytical tools and integrate monitoring with management into an adaptive cycle (section 4). Here, we provide practical examples of how to implement steps 1-4 and discuss future avenues to address steps 5-6.

### 2. Social-ecological systems and their multilayered spatial network structure

### 2.1. Identify the social-ecological system

The SES framework proposed by Ostrom (2007) and updated by McGinnis and Ostrom (2014) provides a natural context to identify the components and interactions in an SES that must be



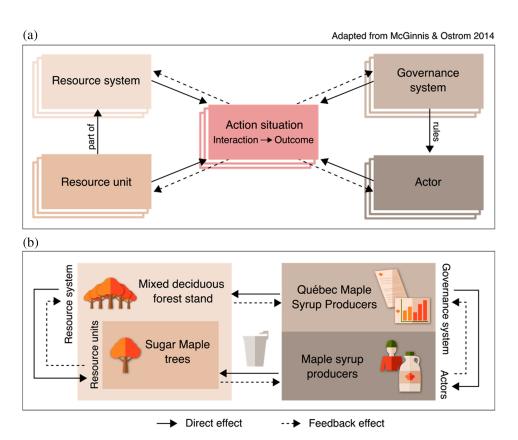


Fig 1. The social-ecological system framework proposed by Ostrom (2007) and updated by McGinnis and Ostrom (2014), inserted in a wider ecological, social, economic and political setting. (a) The social-ecological system (SES) is composed by ecological (lighter tones) and social (darker tones) top-tier categories that can be further decomposed or refined given the properties of the SES (underlying rectangles). The ecological resource unit is part of the resource system. The social governance system determines and sets the rules for the actor tier. Interaction within and among tiers occurs through the action situation (red central rectangle), where inputs from direct effects (solid arrows) result in outcomes through actions. Outcomes result in feedback effects (dashed arrows) through the SES. (b) Representation of the SES using a conceptual case study on maple syrup production in southern Québec (Canada). The resource system is a mixed deciduous forest stand. The resource units are part of the resource system and composed by sugar maple trees. The resource units supply the provisioning ecosystem service (ES) of maple syrup production. The actors are maple syrup producers, who extract maple syrup from the resource units. The governance system is the Québec Maple Syrup Producers, which regulates the actors through annual quotas, demand, and market value. These relationships represent direct effects which can result in feedback effects across space and time.

monitored in the long-term. At its core, Ostrom's SES framework (Fig. 1a) is defined by a suite of direct and indirect interactions among the top-tier categories of ecological "Resource systems" and the "Resource units" nested in that system, and social "Governance systems" and the "Actors" they regulate. Central to the framework are the focal "Action situations" that define how these top-tier categories interact to result in social and ecological outcomes, represented as feedbacks from "Action situations" to each of the ecological and social top-tier categories.

Here, we use the Ostrom (2007) SES framework as foundation in the first step of our framework, which is a coarse level identification of the top-tier categories and its interactions relative to a focal ES (Fig. 2a). The resource system can be identified as the ecological system (e.g., ecosystem,



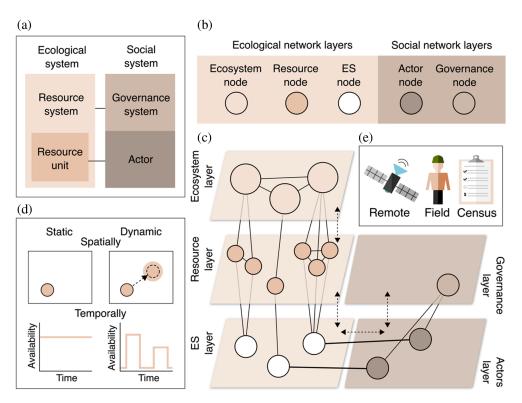


Fig 2. Representation of the multilayer and multiscale network framework to monitor ecosystem services (ESs) in social-ecological system (SES). The development of an SES monitoring system relies on a set of steps, some of which are summarized here: (a) Identify the components of the SES relative to the ES(s) of concern (Fig. 1). (b) Define the SES network composition. The resource system is defined as the ecological ecosystem layer, the resource units as the ecological resource layer, the ES(s) as the ecological ES layer(s), the governance system as the social governance layer, and the actors as the social actors layer. (c) Determine the spatially explicit structure of the SES network. The network layers can be hierarchically structured when nodes are nested. Interactions may occur within and between node types, as represented by solid lines. The ecological network layers are linked to the social network layers through interactions with its governance and actor nodes. Here, ES and actor nodes interact through ES supply, as represented by thicker solid lines. Interactions and node dynamics feedback across the network, as represented by dashed arrows. The presence of nodes and interactions are context dependent, and the relationships presented here are only a representation. (d) Determine the spatial and temporal scales at which network nodes should be monitored. A network node may be spatially static (top left) if its location is fixed in space or dynamic (top right) if its spatial distribution has a variable location and (or) extent. Similarly, a network node may be temporally static if its distribution is always available through time (lower left) or dynamic if time dependent (lower right). (e) Determine how the network components, ES properties and drivers of change (i.e., endogenous and exogenous) are to be monitored. Monitoring at a node or an interaction can be conducted through remote sensing, field-based observations, or census data.

landscape, or ecoregion) that provides the ES, including the species that indirectly contribute to the ES (e.g., interacting species); the resource units can be identified as the species that directly provide the ES; the Governance system can be identified as those who elaborate and maintain the rules and regulations that influence how the social system interacts with the ES; and the Actors can be identified as those who interact with the ES (e.g., through its production, extraction, distribution, use, or consumption).



### 2.2. The spatial multilayer network of a social-ecological system

In the second step of our framework, we further extend the Ostrom's SES framework to represent the top-tier categories described above as layers in a multilayered network, and the action situations as links within and across layers, occurring over space and time (Fig. 2b-c). While a single layer network describes interactions between nodes (e.g., competition among species), a multilayer network represents different node types, organized in separate layers, and connected through different types of interactions (e.g., ecological and social). Here, we represent the resource system as the ecological ecosystem layer, the resource units as the ecological resource layer, the governance system as the social governance layer, and the actors as the social actors layer. We propose an additional ecological layer to represent the ES.

Once the network layers have been determined, the spatial location of the respective nodes within each layer must be defined (i.e., ecosystem, resource, ES, governance, and actor nodes). The presence of particular node types and interactions between nodes, as well as their scales will be SES specific and time dependent. Hence, a well-designed SES monitoring scheme requires that we adapt the monitoring of the SES as the network components and its spatial structure change over time. Similar to mentioned above, the network nodes are defined relative to the focal ES. The ecosystem nodes (e.g., forest stands) indirectly contribute to ESs through, for example, habitat provisioning and species interactions. The resource nodes represent the resource units producing sets or bundles of ESs directly or through ecosystem functions. In turn, the ES nodes represent the ES stocks, or natural capital stocks, of various types and values to human actors in the system. In defining the nodes, the spatial scale, location, and extent of individual nodes should be identified. For example, in the case of the provisioning ES of a fishery, ecosystem nodes may be represented as coastal regions and the resource nodes as harvestable stocks of fish present in different locations. Some of these stocks are viable and harvestable and so can be defined as ES nodes. Representing the ES stock this way is particularly advantageous when multiple resource species interact to contribute to a single ES as pointed out by Dee et al. (2017), and when ES stock covaries with ecosystem nodes across locations and contexts. Another conceptual example we develop below considers multiple ecosystem nodes representing patches of forest stands composed of different tree species, some of which provide a resource (i.e., sap) that can be defined as an ES node to a particular set of actors. Altogether, the ecological layers form a nested hierarchy, in which ecological nodes interact within and across ecological layers in a variety of ways, including species interactions, ecosystem functions, spatial connectivity, or species movement between nodes.

The ecological network layers are linked to the social network layers through interactions with its governance and actor nodes. The governance nodes regulate how social and ecological systems interact and can represent a variety of governance modes (Metzger et al. 2020), such as nodes that directly manage ecological systems (e.g., through protected areas), provide financial incentives for ES (e.g., payments for ES), or represent collective agreements on ES extraction limits (i.e., communitybased interventions). The actor nodes are as diverse as the values provided by the focal ES. For instance, actor nodes may represent farmers who produce food crops or fishers and loggers who harvest natural resources. In this case, the interactions between actor and ES nodes represent a rate of ES flow or supply, as in Dee et al. (2017). Alternatively, in the case of cultural ESs, actor nodes may represent the users of a recreational area and the actor-ES interaction may represent relational values (Chan et al. 2018). The social interactions between governance and actors as well as within its respective layers will vary with the social processes relevant to the focal ES. The typology of social interactions is diverse, and may include collaborations, common agreements, kinship or group membership, knowledge or information exchange, as well as power and conflict of interests (Barnes et al. 2019; Bodin 2017; Bodin and Tengö 2012; Minnes et al. 2020).



Our framework shares features of other network frameworks for SES that have been described recently (Table 2). For example, Dee et al. (2017) also proposed to represent ESs as network nodes linked to ecological and social nodes which directly and indirectly interact with the ES. Along with Bodin et al. (2019), both approaches emphasize the need to integrate ecological and social networks when studying ESs. Moreover, Bagstad et al. (2013) and Gonzalez et al. (2017) explicitly discussed the importance of spatial dynamics for ESs and sustainability. Despite the important contributions of previous work, the matter of providing a systematic framework to guide ES monitoring across scales has not yet been addressed. Here, we provide the first step towards the development of monitoring guidelines, which is to establish the conceptual foundation that will guide the operationalization of monitoring systems. We emphasize that this is an important step as a comprehensive description of the SES is necessary if we are to be transparent about future simplifying assumptions on the SES complexity.

# 3. Monitoring to detect change in multilayer and multiscale social–ecological systems

Detecting change in ESs variables across an SES network relies on monitoring the states of the ecological and social nodes and the interactions that connect nodes within and across network layers. For example, the relative species composition of a forest stand can be representative of different ecological states (e.g., high or low richness, diversity, or evenness), which will influence both ecological interactions and the ES supply to the social network. Not all nodes and links will be "active" at any one time, and the spatial pattern of nodes and links can be dynamic through time. Thus, network-based monitoring can be viewed as an adaptive layer of observations and measurements designed to infer the changing relationships mediating the dynamics of the SES network over space and time. Because network components occur and interact across different scales of space and time and change according to different drivers, monitoring requires identifying the scale mismatches in an SES network and the drivers of ES change.

### 3.1. Scale mismatches in the monitoring design of an SES network

Properly monitoring an SES network requires that we identify its cross-scale dynamics and the potential scale mismatches occurring among ecosystem, resource, ES, governance, and actor nodes (Raudsepp-Hearne and Peterson 2016; Lindborg et al. 2017; Sun et al. 2019), all of which have their own "shed" (i.e., spatial zone of influence and temporal dynamics). Scale mismatches are typically referred to as misalignments between SES components (e.g., poor overlap between wild bee populations and crop or jurisdiction and management area; González-García et al. 2020), which may compromise interactions and ES provisioning (Winkler et al. 2021). In the case of monitoring, scale mismatches are particularly relevant as they may give rise to misalignments between the units of measurement of the different processes or entities. Thus, the presence of scale mismatches should be determined to inform the design of a monitoring system and selection of the appropriate indicator variables.

Here, we focus on two dimensions of scale mismatches—spatial and temporal—and discuss three key scale mismatches: network structure, ES properties, and network dynamics. A network structure mismatch may occur when network nodes operating at different scales seek to interact. In the absence of a network structure mismatch, actor nodes may interact locally with specific ES nodes (e.g., food production, recreation). A network structure mismatch arises when for instance, actor nodes perceive the ES benefits diffusely (e.g., climate regulation, ethical value of biodiversity). Similarly, a governance node may need to manage an ecological system regionally, hence its decisions must overcome a network structure mismatch to take local dynamics into account. For example, the establishment of regional level management guidelines for hunting (e.g., hunting season length, kill limit) relies on



local level information about the state of the populations of a given hunted animal. Similarly, network structure mismatches can arise when SES components vary in their temporal scale. For instance, forest growth and carbon storage can be measured over decadal scales, while recreation at the same location may be best assessed at an annual time scale.

In addition to cross-scale differences among single nodes, mismatches must also be evaluated at the network level. The benefits provided by an ES rely on interactions extended over multiple nodes, which must all overcome potential network structure mismatches to supply a given ES. Consider as an example SES components associated with the cultural ES of aesthetic value of a landscape, where the ecosystem nodes can be monitored with land-cover data measured at the watershed level, resource nodes can be monitored locally with field data on species abundances and percent cover, governance can be monitored with municipal level census, and actors perceptions of aesthetic value can be monitored with local user interviews (Johnson et al. 2019). In this case, beauty and appeal depend on the surrounding landscape, and mismatches can arise if management is not undertaken at a greater scale than the scale of ES consumption (Raudsepp-Hearne and Peterson 2016).

A special case of network structure mismatch can occur among the ES properties. All ESs can be characterized as stock (i.e., potential flow) and supply (i.e., actualized flow) and have specific measures of benefit, demand, value (i.e., biophysical, socio-cultural and monetary) and incentives (Tallis et al. 2012; Geijzendorffer et al. 2017a). While trends in these ES properties are mediated by patterns of supply and demand across the SES network, each ES property can be monitored at specific network nodes or links. The ES stock is directly monitored at the ES node (e.g., carbon stocked by a tree or a forest stand). The ES supply is monitored as the interaction among ES and actor nodes (individuals or groups), and its scale will depend on those of the interacting nodes. The ES benefit (e.g., number of people protected from flood, percentage of income supported by food production) is monitored at the actor node. The ES demand is context dependent and can either be monitored by changes in the state of actor or governance nodes. Alternatively, both ES values (e.g., market value of timber) and ES incentives (e.g., subsidies for green energy) are monitored at the governance node. The ES properties associated with an ES can occur at different scales, which may lead to scale mismatches. For example, carbon is stocked and valued locally; however, its benefits for climate mitigation are accounted for at larger scales (Duchelle et al. 2018). Additionally, mismatches within an ES property can arise from how stakeholders operating at different scales value the ES, such as mismatches in the value of recreation at the municipal and provincial levels (Hein et al. 2006).

Social and ecological boundaries are often fuzzy, such that network components may be manifest dynamically across scales of space and time, constituting a network dynamic mismatch. Beyond identifying the appropriate monitoring design for trend detection of a given ES (Larsen et al. 2001), one should also account for whether the spatial and temporal scales of network components are static or dynamic (Table 1, Fig. 2d). For example, certain ESs such as crop production and recreation can be monitored at a static spatial unit (i.e., fields and parks), while the case of fisheries and migratory hunted animals (e.g., mallard ducks) are better monitored as a dynamic spatial distribution of variable location and extent. Likewise, the temporal occurrence or availability of ESs can be static (e.g., timber) or temporally dynamic (e.g., fish stocks, crop yield, disease outbreaks). The same concepts apply to other network nodes and interactions.

Once the potential scale mismatches in the network structure, ES properties, and network dynamics have been identified, monitoring should be done at the spatial and temporal scales and frequencies that capture the identified patterns of variability inherent to the SES network. Failure to monitor the network components and ES at its proper scales can affect trend detection, but it can also affect the assessment of trade-offs in the supply of different ESs (Raudsepp-Hearne and Peterson 2016). Accounting for scale mismatches is also important for the detection of spatially synchronized



increases and collapses (e.g., in fish stocks due to exploitation; Frank et al. 2016), cycles of variability (e.g., in pollination due to surrounding habitat; Kremen et al. 2004) and the emergence of risks at the landscape-level (e.g., fire-driven vegetation shifts; Henderson et al. 2016). Our multilayer network framework explicitly addresses such differences in scale among network components. Depending on the nature of the SES, the coarse layers defined by the top-tier categories (i.e., ecosystem, resource, governance, and actors) can be further decomposed to represent nodes and interactions occurring at smaller scales (e.g., individual populations or producer). Alternatively, nodes can be aggregated to represent components occurring at larger spatial scales (e.g., ecoregion, cooperative) or to represent interactions among nodes that are not anchored in space (i.e., diffuse).

### 3.2. The drivers of change in SES networks

The fourth framework step pertains to identifying the endogenous or exogenous drivers of ESs change, which define the long-term state of social and ecological nodes and can mediate the joint response of multiple ESs. Endogenous drivers are those already represented as components in the conceptualized SES network. For example, high ES demand might cascade to increase the frequency and magnitude of ES-actor interactions, promote gains and losses of network nodes, and have longterm consequences for ES supply. Exogenous drivers of change are external to the SES network, and may include environmental drivers such as climate change (Locatelli et al. 2013) or social drivers such as trade-offs across regions in ES valuation (Vallet et al. 2016) and global teleconnections (Cord et al. 2017b). Exogenous drivers of change are important and provide context that may explain outcomes occurring in the focal SES from place to place over time. The scales of exogenous drivers of change can be larger or smaller than that of the focal SES, and can emerge from interaction between the focal system and another multilayer network (e.g., global market forces). While endogenous drivers directly and indirectly interact with network nodes, exogenous drivers may impose a diffuse effect across the network or network layers (e.g., changes in policy) but nevertheless can still be measured at specific network components (e.g., change in ES demand and value). It is important to determine the vulnerability of the SES network to both endogenous and exogeneous drivers. Adaptive monitoring that takes a forward-looking view of system change can also support models designed to assess the vulnerability and resilience of the SES network and allow for the identification and evaluation of alternative adaptive management strategies (Laurila-Pant et al. 2019).

### 3.3. Connecting SES monitoring to existing standardized monitoring frameworks

The scale mismatches and drivers of change need to be reflected in the choice of variables and indicator metrics used to quantify how they change. Thus, in the fifth step of our framework we discuss the crucial need for reference baselines, repeated measurement of standardized variables across locations and scales, and robust statistical methods to detect shifts in patterns of variability along with systematic trends in ES supply over space and time (Lindenmayer and Likens 2009).

There is currently great interest in standardized monitoring frameworks for biodiversity and ESs given their importance for evaluating collective progress towards the post-2020 biodiversity goals and Sustainable Development Goals (Reyers and Selig 2020). To build upon ongoing efforts, we encourage the application of the GEO BON (Group on Earth Observations Biodiversity Observation Network) and SEEA (System of Environmental-Economic Accounting) frameworks for the monitoring of change in networked SES (GEO BON 2017; Schmeller et al. 2018). GEO BON, in conjunction with other networks in the Group on Earth Observations, stresses the value of a standardized suite of essential biodiversity, ecosystem, and social variables (Fernández et al. 2020). These essential variables can be estimated from measurements taken remotely from the air, on the ground, or from census data at specific network components (Fig. 2e), and they should be embedded in



standardized workflows to make them open and interoperable among methods and users (Walters and Scholes 2017). These variables can then be compared at multiple aggregated scales consistent with the network layers, to provide regional, national, and international indicators. The same GEO BON process of standardized and interoperable workflows can be applied to a choice of variables used for ecosystem and economic accounts, designed to support the monitoring and reporting of change in natural capital (e.g., SEEA; Hein et al. 2020). Discussing which candidate indicators and proxy variables can be appropriately monitored is beyond the scope of this paper, but overviews are available (Layke et al. 2012; Tallis et al. 2012; Geijzendorffer et al. 2017a; GEO BON 2017). Nonetheless, we highlight that combining our SES network-based monitoring framework to larger integrative frameworks offered by GEO BON and SEEA will provide flows of data cognizant of complex social–ecological interactions occurring across space and time.

# 4. Integrative and adaptive approach for detecting and attributing change across a networked social–ecological system

Monitoring the ecological and social variables reflecting patterns of change in biodiversity and ESs is not sufficient to ensure effective interventions for sustainability (Metzger et al. 2020). First, monitoring schemes must be designed to support inference of the causal structure underlying the trends and fluctuations the SES network exhibits. Second, monitoring of the SES network needs to be adaptive, that is incorporate new information as it becomes available, whether information is developed independently of the monitoring design or by directly probing the system (Lindenmayer and Likens 2009). This approach is necessary to capture shifting trends in ES supply and demand over space and time and that may arise under novel environmental (e.g., climate regimes) and socioeconomic conditions (e.g., prospective urban development). Thus, in the sixth step of our framework, we highlight how adaptive monitoring for causal inference can be achieved when monitoring is integrated with modelling and management.

The SES network provides a comprehensive and spatially explicit description of the system that serves as a blueprint of what to monitor and its spatial distribution and scales. But detecting and assessing change requires statistical and modelling methodologies to determine the causes of change at different scales, across the network's nodes and links, within and across layers. We advocate for the use of causal inference analyses to discover and quantify the causal interdependencies in a system, that is to identify which components of a system cause others to change and by how much (Bodin et al. 2019; Ferraro et al. 2019). The network monitoring framework we emphasize here lends itself to new methods for causal network analysis that go beyond simple correlations among variables by employing time series of essential variables monitored across a SES network (Runge et al. 2019). In addition to estimating causal links, causal discovery methods can also account for spatial and temporal lags in complex systems (e.g., delayed effects of policy or climate change; Runge et al. 2019). Cause and effect relationships in SES networks are challenging to assess particularly when they rely on observational data, because they may involve many interacting variables (with direct and indirect effects) playing out over different dimensions of space and time. As presented in Ferraro et al. (2019), addressing human and ecological confounding variables will be important in identifying causal relationships and ruling out rival explanations. The advances in causal inference are promising, but given the limitations of different methods and one's specific research objectives, simplifications about the SES can be made but their assumptions need to be clearly stated.

Through the integration of monitoring and modelling, statistically parsimonious models and competing models can be used to infer the changing strength of causality and support prediction of outcomes across the SES network (Runge et al. 2019). For instance, monitoring and modelling used to detect



nonlinear feedbacks and lagged effects in a system can support the identification of early warnings (Bauch et al. 2016) or forecast the transition to alternative states (Nelson et al. 2009). Another example of a well-established method for causal inference is Bayesian belief networks (BBNs). BBNs are multivariate statistical models based on conceptualized causal webs of influence that encode conditional transition probabilities for each node state (Landuyt et al. 2013). A BBN model should be informed by the multilayer network, where the BBN nodes can depict subsets or aggregates of the SES network components (e.g., a group of beneficiaries of ES at the local scale). In turn, the BBN links convey hypothesized causal relationships between the BBN nodes and competing models can be contrasted (e.g., Alexander et al. 2020). In addition to its network properties, BBNs are capable of combining qualitative and quantitative knowledge from a diverse set of stakeholders and experts, supporting, for example, tests of alternative BBN models and its impact on predictions about the changing state of network nodes given a set of initial conditions and hypothesized causal constraints (Marcot et al. 2006). The growing accessibility to and flexibility of software for implementing Bayesian networks makes them suitable candidates for ESs monitoring and mapping across SES networks (Stritih et al. 2020). An important weakness of BBNs, however, is their limitation to handle feedback and time series. To model changes over time, others have suggested the use of dynamic BBNs where the model structure is replicated to depict feedback and time steps (Nyberg et al. 2006; Uusitalo et al. 2018). Nevertheless, dynamic BBNs often require large amounts of data for parameterization. Alternative approaches to dynamic BBNs include the addition of nodes to account for the time frame (e.g., Liedloff and Smith 2010) or representing a BBN as a difference model where each node is the difference between two time points and the links are the relationships between the differences (see section 5 for a conceptual example; Scutari et al. 2017).

Monitoring and modelling should furthermore be closely linked to management through an adaptive cycle. Adaptive monitoring schemes (Lindenmayer and Likens 2009) allow for the iterative adjustment of measurement effort, frequency, and coverage so that new information can be used to update competing causal models and decision-making (Dee et al. 2017; Lindenmayer and Likens 2009). Through the feedback between monitoring, model-based inference, and management we can iteratively learn about the outcomes we observe on the SES and that mediate the status of the ecosystems and the livelihoods of actors living within it. Altogether, it is only when we consider the interactions between ecological and social systems that monitoring, modelling, and management can truly assess the risks associated with the unintended consequences of human activities and identify management opportunities to safeguard the long-term sustainability of the SES.

## 5. A conceptual case study for monitoring social–ecological networks

To illustrate the networked SES monitoring framework described above and present a walkthrough of the framework steps, we conceptualize a case study based on an SES system of maple syrup provisioning in southern Québec, Canada (Fig. 1b). In the first framework step, the SES top-tier categories are identified relative to the focal ES, in this case maple syrup production. The ecological system is defined by mixed-deciduous forest stands (resource system) and sugar maple trees part of the system (resource units); the social system is defined as the Québec Maple Syrup Producers (governance system) and the maple syrup producers (actors). The mixed-deciduous forest stands interact with the sugar maple trees, which directly supply sap. The Québec Maple Syrup Producers establish the regulations by which the maple syrup producers can extract sap from the sugar maple trees to produce the ES of maple syrup. In turn, how much sap is extracted is expected to influence the sustainability of the ecological system, and cascade to impact the dynamics of supply and demand in the social system.



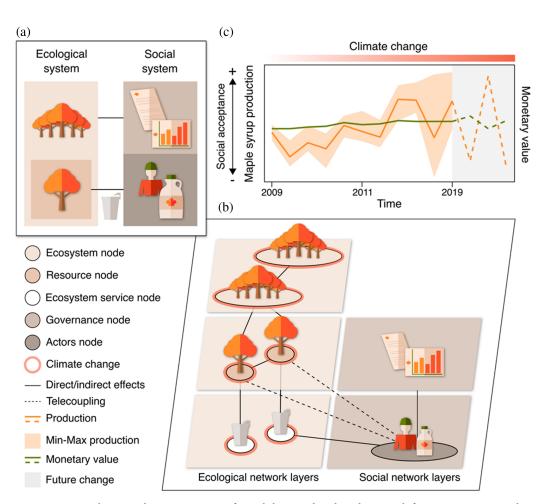


Fig 3. Conceptual case study representation of a multilayer and multiscale network for monitoring a socialecological system (SES). (a) The SES (Fig. 1b) is represented as a (b) spatially explicit network. The ecological and social systems are characterized as different network layers. Both ecological and social nodes can have patchy spatial distributions and temporally variable dynamics. Network nodes can interact directly and indirectly through feedback effects (black solid lines). National and international markets demand for ecosystem services (ESs) may result in telecoupling (black dashed lines), with effects on both currently extracted (ES node connected to producers) and nonextracted resource nodes (ES node not connected to producers). (c) Maple syrup production (orange solid line) and its monetary value (green solid line) have increased over time at the regional scale (Provincial data from Fédération des producteurs acéricoles du Québec 2019). However, climate change (orange outline on ecological nodes and red gradient) has increased local variability in production (orange hull represents maximum and minimum values across administrative regions from Fédération des producteurs acéricoles du Québec 2019). Additionally, climate change is expected to influence sugar maple phenology, resulting in future changes in maple syrup supply and demand (grey shaded area and orange and green dashed lines). The prospective reduction in ES production and increase in its monetary value also have nonlinear implications for social acceptability and equity. Hence, monitoring maple syrup production to ensure the long-term sustainability of the SES requires tracking changes across ecological and social nodes, interactions and endogenous (e.g., ES demand) and exogenous (e.g., climate change) drivers of change.

While the conceptual SES offers an aspatial description of the system (Fig. 3a), its monitoring requires the spatially explicit identification of the SES network configuration, achieved in the second framework step (Fig. 3b). In the maple syrup case study, land cover and field data can help identify the ecosystem nodes representing forest patches with productive maple trees, patches where sugar



maple trees are absent altogether, and patches of sugar maple trees that are too young or old to be tapped for sap extraction. Nested within the ecosystem layer are the resource nodes, represented by patches of mature sugar maple trees which are themselves connected to the nested ES nodes of sap production. The state of both resource and ES nodes can be informed by field and census data. The ecological network layers are coupled to the social network layers through local interactions of sap extraction, linking ES nodes to maple syrup producer nodes. Maple syrup production arising from the ES-actor interactions can be monitored with census data and production data from the Québec Maple Syrup Producers. Alternatively, the Québec Maple Syrup Producers is a governance organization that does not necessarily have a spatially explicit definition (i.e., spatially diffuse), and can be represented as a layer.

In the third framework step the potential for scale mismatches in the SES network is explicitly assessed, highlighting the scales at which ecological and social nodes are not spatially and (or) temporally aligned (i.e., mismatched). Highlighting these scale mismatches helps understand the spatial scales and temporal frequencies over which monitoring needs to be done (i.e., yearly, with producer-level resolution). In this case study, an important source of scale mismatch is a driver of change, and its explicit identification is achieved in the fourth framework step. For instance, maple syrup production has increased over time, both at the local and regional scales (Fig. 3c, data available from Statistics Canada (2017) and Fédération des producteurs acéricoles du Québec (2016, 2019). However, inter-annual climate variability and warming trends have impacted sugar maple differentially across the region (Legault et al. 2019). In particular, potential geographic shifts in climate conditions and changes in the beginning of the tap season are expected to negatively impact the production of maple syrup in southern Québec, while expanding production and the tree line northwards (Rapp et al. 2019). Thus, the impact of climate change on ecological nodes is expected to cascade through the network affecting the social system differentially across space. For example, a local decline in maple syrup production would have negative implications for the local actor nodes who currently benefit from it (e.g., reduction in income), leading to a scale mismatch. Moreover, the decline in ES supply would lead to a growth in market value. Demand from long-distance markets (national or international) would result in a telecoupling system (Liu et al. 2013) that may not only drive an increase in the exploitation of currently extracted maple resource nodes, but also lead to the exploitation of new resource nodes not previously harvested. As a consequence, spatial variation in ES supply could result in geographically variable social outcomes and inequities in market access among actors (Pascual et al. 2014). Thus, the network-based monitoring of these interdependencies would support ecological management and social governance that are attune to cross-scale trends in maple syrup production and its feedback effects across the SES.

The SES network and its drivers of change provide a blueprint of what to monitor and its spatial distribution and scale, so that on the fifth framework step appropriate variables are selected and monitored. For instance, to monitor the effects of climate change on maple syrup production the ES supply of maple syrup production (pounds/ha) can be estimated by multiplying the maple syrup yield data at the interaction between ES and actor nodes (pounds/tap, available by administrative region from (Fédération des producteurs acéricoles du Québec 2016)) with the number of maple taps at the ES nodes (available by census consolidated subdivision from Statistics Canada (2017)). Data can be aggregated to a unit relevant to monitored SES network components. For example, we mapped maple syrup production (Fig. 4a) by aggregating data to hydroshed level 10 (Lehner and Grill 2013). The effect of climate change can be monitored at the ecosystem and resource nodes, using remote sensing data on precipitation, temperature, number and duration of freeze—thaw cycles and phenology data on day of year of green up. Dynamics at the ecosystem nodes can also be monitored remotely with data on forest cover, land use, and total above ground biomass. The resource nodes can be monitored with field data on sugar maple cover, stand age, and percent contribution to



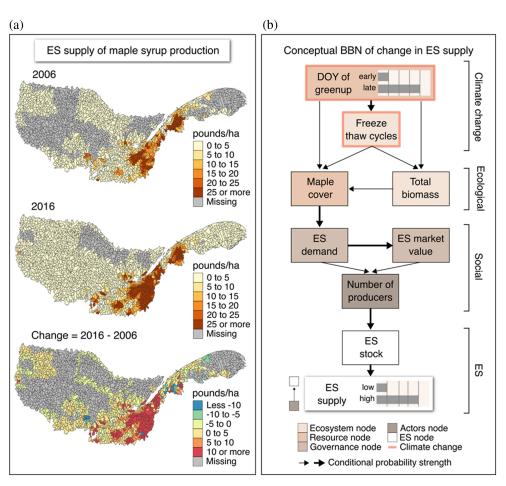


Fig. 4. A conceptual representation of monitoring change and understanding the effect of climate change on maple syrup production. (a) Maps of a monitored variable (ecosystem service (ES) supply of maple syrup production) depicting the patchy spatial distribution of maple syrup production in pounds per hectare across southern Québec, Canada (data from Statistics Canada (2017) and Fédération des producteurs acéricoles du Québec 2016). Maps are presented for 2006, 2016, and the change in production of maple syrup (i.e., difference) between 2016 and 2006. Missing data are due to privacy concerns of landowners. Data aggregation (grey outlines; i.e., hydroshed level 10) is determined based on the units and spatial scales of SES network components. (b) A conceptual Bayesian belief network (BBN) representing the hypothesized effect of climate change (red outline) on the changes in ES supply (i.e., difference in maple syrup production between 2016 and 2006), and its effect on the social-ecological systems (SES) network. This conceptual BBN illustrates hypothesized causal relationships (directional arrows) between climate change, ecological, social and ES variables, conceptualized from the SES network (Fig. 3). The depicted variables (rectangles) need to be monitored at respective SES network nodes (fill color) and (or) interactions (e.g., ES supply is monitored at the interaction between ES and actor nodes). The strength of the causal relationship between variables would be quantified as conditional probabilities (arrow thickness). Bayesian inference would allow for probabilities of network states (as represented at the top and bottom nodes) to be propagated through the network, generating quantitative outputs to support management decisions.

community composition. The social nodes can be monitored with census and national statistics. Actor nodes can be defined by the number and location of maple syrup producers and monitored with data on production values. Additionally, the percentage of the population reliant on maple syrup production for income can provide an estimate of the ES benefit. The governance nodes can be



assessed by monitoring maple syrup demand and market value. The ES interest can be monitored with economic data on investment in maple syrup companies, either at the actor or governance nodes. The ES nodes can be assessed with census data on number of maple taps, providing an estimate of ES stock. The ES-actor interactions measuring ES supply can also be assessed regionally by the number of tapped trees and annual production of maple syrup.

On the sixth and final framework step, a modelling approach such as a BBN model can be used to understand the effect of climate change on maple syrup production and the overall SES network. In this case, the nodes and links of the SES network can be aggregated and then conceptualized as a BBN (Fig. 4b) describing the hypothesized causal relationships between climatic, ecological, social, and ES variables, where nodes depict the difference between two time points (Fig. 4a). Monitoring data can provide the values needed to determine the state of BBN nodes and the strength of causality links between BBN nodes (i.e., conditional transition probabilities), and qualitative knowledge from experts can also be incorporated to describe the conditional transition probabilities between BBN node states. Bayesian inference then propagates probabilities of network states through the Bayesian network to generate quantitative outputs for alternative management scenarios for ESs. Monitoring by purely mapping and assessing deviations from historical climate baselines do provide a relevant measure of change. Yet, an understanding of the causes of change relies on the pairing of cross-scale monitoring and causal inference modelling, resulting in more robust management and decision-making (e.g., Olander et al. 2018).

# 6. Towards integration in social–ecological systems monitoring

Here, we conceptualized a framework to monitor ESs across an SES, mainly focusing on the provisioning of a single ES. However as discussed, landscapes supply bundles of ESs and SES dynamics often result in trade-offs between ESs (Cord et al. 2017a; Galafassi et al. 2017). Hence, in the context of ResNet, our future work will operationalize our proposed ESs monitoring network, including a list of appropriate indicator variables and analytical tools designed to address (i) one or more ES(s) within a landscape, (ii) a common ES across landscapes, and finally (iii) multiple distinct ESs across landscapes. This approach will allow us to estimate the range of variability seen across ResNet's landscapes in terms of their varying levels of human modification and complex dynamics of ES trade-offs occurring across spatial and temporal scales (Bennett et al. 2009). For example, the ES of maple syrup production interacts with tourism, carbon storage, water quality, agriculture, forestry and peat extraction, to mention a few. Moving towards a Canada-wide monitoring network also requires accounting for how SESs differ in their structures. For instance, the SES of energy development in British Columbia and Alberta is characterized by strong trade-offs between the components of the ecological and social system due to conflicts between conservation and development. Another case in the Bay of Fundy involves budgetary constraints for Dykelands restoration and other land use outcomes. Finally, we emphasize the need to integrate knowledge sources to produce relevant monitoring that supports local and regional decisions and incorporates the range of values, priorities, and concerns of multiple stakeholders in the present and into the future (Kühl et al. 2020).

#### 7. Conclusions

Managing for the long-term sustainability of biodiversity and ESs requires integrated strategies for adaptive monitoring. We proposed a spatially explicit multilayer and multiscale framework to guide monitoring of networked SES while accounting for the different levels and types of variability in ES states seen in and across ecosystems. When operationalized, our proposed framework has the potential to identify change in SES network structure at different scales, while accounting for mismatches in the interactions (i.e., patterns of supply and demand) among network components. Monitoring can



improve causal models over time, which in turn can support forecasts and adaptive adjustments to future monitoring activities. This iterative approach will be implemented within ResNet and its performance compared among ESs embedded in SES networks found in each of ResNet's landscapes. Our framework provides the foundations to establish the well-designed long-term monitoring programmes required to achieve the targets for biodiversity and ESs sustainability and to inform policy and governance at several scales within and across landscapes in Canada and elsewhere.

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### **Author contributions**

CRF, M-JF, and AG conceived and designed the study. CRF, AMS, M-JF, and AG contributed resources. CRF, AMS, AMS, M-JF, and AG drafted or revised the manuscript. CRF produced all the figures, and AMS generated the maps presented in the manuscript.

### Competing interests

The authors have declared that no competing interests exist.

### Data availability statement

All relevant data are within the paper.

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